



Application form – Offer for subscription in GoodCause Invest I AB Participating Debenture 2012/2017

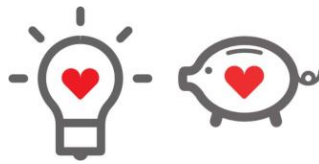
Please send by post to: GoodCause Invest I AB
attn. Anna Nordin
Parkvägen 2 A, pl 9
169 35 Solna

Or by e-mail to: anna.nordin@goodcause.se, stefan.krook@goodcause.se or johan.bjorklund@bmcapital.se

The issue at a glance:

<u>Subscription period:</u>	The application form must be GoodCause Invest I AB at hand no later than September 20, 2012.
<u>Loan terms</u>	See prospect on company website, www.gcinvest.se
<u>Face value per participation certificate:</u>	100.000 SEK.
<u>Minimum subscription:</u>	100.000 SEK, thereafter in multiples of 100.000 SEK
<u>Subscription price:</u>	100%
<u>ISIN</u>	SE0004696185
<u>Application form:</u>	Application form must be completed in full and signed to be accepted. Legal entities whose signatory cannot be found at www.allabolag.se must be completed with a copy of the registration certificate or equivalent.
<u>Payment:</u>	Payment must be made no later than the 28th of September (in accordance with the instructions on the contract note in which GoodCause Invest I AB will provide information to investors regarding the number of participation certificates he/she has the right to acquire). The contract notes will be sent to investors no later than the 24th of September.

GoodCause Invest I AB reserves the right to deny investors to provide participation debentures and also to restrict investors to acquire a smaller amount of participation certificates than what he/she has signed up for.



Subscription:

I/We, the undersigned hereby apply for a subscription in GoodCause Invest I AB, Participating Debenture 2012/2017, to an amount of _____ SEK; and

agree to settle the payment for the participation debenture in accordance with the instructions on the contract note as referred to above.

The participating debenture will be transferred to the VP account stated below.

This application form is binding and cannot be revoked. GoodCause Invest I AB reserves the right to provide incorrect or incomplete application forms rejected.

Civic number/Organization number: _____

Phone: _____ E-mail: _____

Surname/Name of Company: _____

Title: _____

Address: _____

Zip code: _____ Town: _____

Country (If other than Sweden): _____

VP-account: _____

Name of bank: _____

The expected, smaller portion of the return that does not accrue to you as an investor will primarily be a most appreciated contribution to the development of the GoodCause Foundation's operations (and thus indirectly GodEI and GodFond's charity partners). If you rather prefer that the charity partner receives the money directly, please specify one of GodFonds (see www.godfond.se) charity partners below and the board will try to consider this request:

Place and date

Signature(s)

Print Name